

Date: 26th September, 2024

To,
The Manager,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai-400051

Symbol: Univastu
ISIN: INE562X01013

Subject: Outcome of the Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015.

Dear Sir/Ma'am,

This is to inform you that the Board of Directors of the Company 'Univastu India Limited' at their meeting held on Today i.e. Thursday, 26th September, 2024, at the Registered Office of the Company situated at Bungalow No. 36/B, Madhav Baug CHS, Shivtirth Nagar,, Kothrud, Pune 411 038 inter-alia considered and approved the following matter(s):

1. Issue of upto 7,67,000 (Seven Lakhs Sixty-Seven Thousand) fully paid-up Equity Shares of the Company having face value of INR 10/- (Rupee Ten Only) ("Investors Equity Shares") at a price of INR 216/- (Rupees Two Hundred Sixteen Only) per Equity Share including a Premium of INR 206/- (Rupees Two Hundred Six only) per Equity Share aggregating upto INR 16,56,72,000/- (Rupees Sixteen Crores Fifty Six Lakhs and Seventy Two Thousand Only), to the specified Investors as listed in "**Annexure A**" by way of a preferential issue basis, in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations and other applicable laws subject to the approval of shareholders.

 CIN: L45200PN2009PLC133864
An ISO 9001:2015, 14001:2015,
OHSAS 18001:2007 Certified Company

 Registered Office :
UNIVASTU, Bungalow No : 36/B, Madhav Baug,
Shivtirth Nagar, Kothrud, Paud Road,
Pune - 411 038 MH INDIA
GSTN No - 27AABCU0775C1ZJ

 info@univastu.com

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2. Issue of upto 7,33,000 (Seven Lakhs Thirty Three Thousand Only) Equity Shares Warrants by way of a preferential issue basis, carrying an entitlement to subscribe for equivalent number of fully paid-up Equity Shares of the Company, at a price of INR 216/- (Rupees Two Hundred Sixteen Only) per warrant aggregating upto INR 15,83,28,000/- (Rupees Fifteen Crore Eighty Three Lakhs and Twenty Eight Thousand only) to the specified Investors as listed in **“Annexure B”**, in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations and other applicable laws subject to the approval of shareholders.

The meeting of the Board of Directors of the Company commenced at 06:00 P.M. and concluded at 8:15 P.M. You are requested to take the aforesaid information on your record.

You are requested to kindly take the same on records.Thanking

you,

Yours faithfully,

For, Univastu India Ltd

SAKSHI Digitally signed
by SAKSHI TIWARI
Date: 2024.09.26
20:28:10 +05'30'
TIWARI

Sakshi Tiwari

**Company Secretary &
Compliance Officer**

Membership No: ACS67056

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Encl:

1. Annexure A: List of Specified Investors/ proposed allottees for issue of fully paid-up Equity Shares;
2. Annexure B: List of Specified Investors/ proposed allottees for issue of Warrants;
3. Annexure C: Disclosure in terms of Regulation 30 of the SEBI Listing Regulations read with the SEBI Disclosure Circular.

IN CASE OF PREFERENTIAL ISSUE, THE LISTED ENTITY SHALL DISCLOSE THE FOLLOWING ADDITIONAL DETAILS TO THE STOCK EXCHANGE(S): -

Annexure A

Sr. No.	Name of Investor	No. of Equity Shares to be allotted	Amount to be paid for Equity Shares (INR)
1	Preeti Aggarwal	50,000	10,800,000
2	Pardeep Nandal	25,000	5,400,000
3	Deepika Garg	25,000	5,400,000
4	Nisha Mantri	25,000	5,400,000
5	Badjate Stock @Shares Pvt Ltd	100,000	21,600,000
6	Manish Grover	100,000	21,600,000
7	3 Dimension Capital Services Limited	70,000	15,120,000
8	Pankaj Passi	10,000	2,160,000
9	Monika Verma	12,000	2,592,000
10	Ritu Gupta	50,000	10,800,000
11	Topfilings India Private Limited	20,000	4,320,000
12	Vinay Makkar	15,000	3,240,000
13	Manish Mehta	50,000	10,800,000
14	Vikram Kathuri	50,000	10,800,000
15	Nishta Goel	50,000	10,800,000
16	Raj Chawla	10,000	2,160,000
17	Manish Agrawal	10,000	2,160,000
18	Srishti Jain	10,000	2,160,000
19	Salhydrau Industries Private Limited	30,000	6,480,000
20	Mohit Dhingra	5,000	1,080,000
21	Divine Fund 1	50,000	10,800,000
		767,000	165,672,000

ANNEXURE-B

Sr. No.	Name of Investor	Number of Warrants to be Alloted	Amount to be paid for Warrants (INR)	Number of Shares to be Issued assuming full conversion of Warrants
1	Manish Grover	50,000	10,800,000	50,000
2	3 Dimension Capital Services Limited	30,000	6,480,000	30,000
3	Pankaj Passi	10,000	2,160,000	10,000
4	Manish Mehta	25,000	5,400,000	25,000
5	Vikram Kathuri	25,000	5,400,000	25,000
6	SBJ Management Services Private Limited	140,000	30,240,000	140,000
7	WCA Services Private Limited	138,000	29,808,000	138,000
8	Flightech Solutions Private Limited	75,000	16,200,000	75,000
9	Salhydrau Industries Pvt Ltd	20,000	4,320,000	20,000
10	Deepak Tayal	20,000	4,320,000	20,000
11	Preeti Bhauka	20,000	4,320,000	20,000
12	Sakshi Bhalla	10,000	2,160,000	10,000
13	Ritu Bansal	10,000	2,160,000	10,000
14	Divine Fund 1	50,000	10,800,000	50,000
15	SSNK Consultancy Services Private Limited	50,000	10,800,000	50,000
16	SRM Value Growth Investments Private Limited	50,000	10,800,000	50,000
17	Rakesh Zambare	10,000	21,60,000	10,000
		733,000	15,83,28,000	733,000

ANNEXURE-C

DETAILS REGARDING PREFERENTIAL ISSUE

A. Category- Equity Shares through Cash

Particulars	Details of Securities Allotted
Type of securities proposed to be issued	a. Equity Shares of the Face Value of INR 10/- (Ten) each of the Company; b. Warrants, Convertible into equal number of equity shares
Type of issuance	Preferential Allotment
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of upto 7,67,000 (Seven Lakhs Sixty-Seven Thousand) fully paid-up Equity Shares of the Company, at a price of INR 216/- (Rupees Two Hundred Sixteen Only) per Equity Share including a Premium of INR 206/- (Rupees Two Hundred Six only) per Equity Share as determined as per applicable regulation of SEBI (ICDR) Regulations; b. Issue of upto 7,33,000 (Seven Lakhs Thirty-Three Thousand Only) Equity Share Warrants by way of a preferential issue basis, carrying an entitlement to subscribe for equivalent number of fully paid-up Equity Shares of the Company, at a price of INR 216/- (Rupees Two Hundred Sixteen Only) per warrants as determined as per applicable regulation of SEBI (ICDR) Regulations
Undertaking with regard to sale of shares	Allottees have not sold/transferred any shares in the last 90 trading days preceding the relevant date.
Issue Price	As per details set out in para 3
In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations,

	<p>2018, 25% of the total issue price shall be payable up-front and the balance 75% shall be paid before the exercise of option to convert the warrants into equity shares. In case the balance payment is not received with the maximum tenure of the warrants; the amount paid on the warrants shall be forfeited.</p>
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